

The background features abstract, overlapping geometric shapes in various shades of blue, ranging from light sky blue to deep navy blue, creating a modern and professional aesthetic.

# SAG Market Transformation Savings Working Group: Policy Update

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October 19, 2020 Working Group Meeting

# Background on Policy Discussions

- ▶ In August 2019, the *Framework for Market Transformation Savings in Illinois* was finalized and included in IL-TRM Version 8.0
  - ▶ During the process of finalizing the Framework, several policy questions were raised by SAG participants
  - ▶ During the **November 2019** Working Group meeting, MEEA and Resource Innovations presented an overview of policy issues in order to prepare a more detailed proposal for February Working Group meeting
  - ▶ Follow-up discussions on proposed policy resolution were held by the Working Group at the **February and May 2020** meetings
- ▶ Steps since May Working Group meeting:
  - ▶ Updated policy resolution was circulated following the May meeting, incorporating feedback
  - ▶ Stakeholders raised several additional process policy questions at the May meeting
  - ▶ Proposed resolution of process/outreach questions was presented at the July meeting by Resource Innovations and MEEA

# IL Stakeholder Feedback

- ▶ Two stakeholders (NRDC and ICC Staff) shared feedback on the proposed IL process resolution presented in July. Feedback includes:
  - ▶ MW MTC should coordinate scheduling with SAG MT Working Group. It would be good to know when decisions are being made by the MW MTC, so the SAG Working Group can meet in advance.
  - ▶ Stakeholders are interested in providing feedback on Opportunity Briefs before a utility decides to move forward
  - ▶ Stakeholders are also interested in providing feedback on moving from the MT Business Plan stage to MT Implementation Plan
  - ▶ If there is an IL MT initiative that is undergoing significant refinement or experiencing challenges, that update could be presented to the Working Group
  - ▶ If consensus is not reached on Natural Market Baselines, evaluators should make the final call (this could be thought of similarly to the annual SAG NTG update process)
  - ▶ If consensus is not reached on per unit savings, non-consensus should be addressed in the TRM process
  - ▶ Savings protocols could be included in the IL-TRM for specific MT initiatives

# Next Steps

1. Midwest Market Transformation Collaborative (MW MTC) members are reviewing the process/outreach next steps presented to the Working Group in July
2. Further discussion is needed on IL stakeholder feedback
3. Open IL market transformation policies will be finalized together, as a package (anticipated in Q1 2021)
4. Final MT policy resolution will be documented on the Policy page of the SAG website: <https://www.ilsag.info/policy/>
5. Once MT policies are finalized, they will be added to the “Policy Tracker” describing any policies to be considered in a future update to the IL EE Policy Manual or IL-TRM Policy Document

Midwest Market Transformation  
Collaborative Update  
(Stacey Paradis, MEEA)

Questions?

