

North Shore Gas Energy Efficiency Program - Plan Year 4

PY4 Third Quarter Report: June 2014 - February 2015

FINAL 4/13/2015

Overall Utility EEP Portfolio				Utility EEP Residential Programs				Utility EEP Business Programs				Other Utility Portfolio Costs			
Energy Savings (Net Therms)				Energy Savings (Net Therms)				Energy Savings (Net Therms)				Energy Savings (Net Therms)			
Indicator	Cumulative Net Therms YTD	Current PY4 Goal*	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Current PY4 Goal*	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Current PY4 Goal*	PY Pct. Achieved	Indicator	Cumulative Net Therms YTD	Current PY4 Goal	PY Pct. Achieved
Total	766,547	1,401,316	55%	Total	297,762	996,737	30%	Total	468,785	404,579	116%	Total	0	0	NA
Program Costs				Program Costs				Program Costs				Program Costs			
Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced	Indicator	Cumulative Costs YTD	Current Budget	Pct. Invoiced
Total	\$2,297,327	\$3,384,507	66%	Total	\$1,360,055	\$1,748,579	78%	Total	\$798,377	\$1,224,781	65%	Total	\$138,895	\$411,147	34%

EEP Residential Programs							Comments
Energy Savings (Therm)							
NSG Residential Programs	Cumulative Net Therms YTD	Filed PY4 Goal	PY4 Pct. Achieved	Revised PY4 Goal	PY4 Pct. Achieved		
Residential Program	273,095	174,660	156.4%	174,660	156.4%		Includes HE Jumpstart and HE Rebates. Strong savings through furnace rebates. Measure has been suspended for the remainder of the Program Year.
Multifamily Program	24,667	142,859	17.3%	51,006	46.4%		
Residential Outreach Programs	-	679,218	0.0%	679,218	0.0%		
Residential Programs - Total	297,762	996,737	29.9%	904,884	32.9%		Includes HE Reports, Elementary Education. Results will not be posted until close of PY4

Program Costs							Comments
NSG Residential Programs	Cumulative Costs YTD	Current Budget	PY4 Pct. Invoiced	Revised PY4 Budget	PY4 Pct. Achieved		
Residential Program	\$875,818	\$816,608	107.3%	\$846,442	103.5%		Includes HE Reports, Elementary Education. Results will not be posted until close of PY4
Multifamily Program	\$93,244	\$357,229	26.1%	\$312,518	29.8%		
Residential Outreach Programs	\$390,994	\$574,742	68.0%	\$574,742	68.0%		
Residential Programs - Total	\$1,360,055	\$1,748,579	77.8%	\$1,733,702	78.4%		

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EEP Business Programs						
Energy Savings (Therm)						
NSG Business Programs	Cumulative Net Therms YTD	Current PY4 Goal	PY4 Pct. Achieved	Revised PY4 Goal	PY4 Pct. Achieved	Comments
Business Program	437,814	375,895	116.5%	467,747	93.6%	Includes Direct Install, Engineering Assistance, Standard Incentives, Custom Incentives, and Gas Optimization.
Small Business Program	30,971	28,684	108.0%	28,684	108.0%	
Business Programs - Total	468,785	404,579	115.9%	496,431	94.4%	

Program Costs						
NSG Business Programs	Cumulative Costs YTD	Current Budget	PY4 Pct. Invoiced	Revised PY4 Budget	PY4 Pct. Achieved	Comments
Business Program	\$581,057	\$1,042,144	55.8%	\$1,057,022	55.0%	Very cost effective projects.
Small Business Program	\$217,320	\$182,637	119.0%	\$182,637	119.0%	
Business Programs - Total	\$798,377	\$1,224,781	65.2%	\$1,239,659	64.4%	

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Other Portfolio Costs						
Program Costs						
Programs	Cumulative Costs YTD	Current Budget	PY4 Pct. Invoiced	Revised PY4 Budget	PY4 Pct. Achieved	Comments
Administration	\$102,836	\$227,379	45.2%	\$227,379	45.2%	
EM&V- EE	\$31,145	\$100,514	31.0%	\$100,514	31.0%	
Utility Verification of DCEO Invoices	\$894	\$1,350	66.2%	\$1,350	66.2%	
DCEO - Implementation	\$595,227	\$1,128,169	52.8%	\$1,128,169	52.8%	
OBF Program Mgt (Coord. Measure Qualification)	\$78	\$2,785	2.8%	\$2,785	2.8%	
OBF Program Mgt (Financial Institution)	\$2,554	\$19,258	13.3%	\$19,258	13.3%	
EM&V- OBF	\$1,388	\$12,000	11.6%	\$12,000	11.6%	
Research & Development	\$0	\$39,861	0.0%	\$39,861	0.0%	
Wasted Energy Study	\$0	\$8,000	0.0%	\$8,000	0.0%	
Other EE Programs - Total	\$734,122	\$1,539,316	47.7%	\$1,539,316	47.7%	

Total EEP Recoverable Costs						
Program Costs by Budget Category						
Budget Category	Cumulative Costs YTD	Current Budget	PY4 Pct. Invoiced	Revised PY4 Budget	PY4 Pct. Achieved	Comments
Administration	\$102,836	\$227,379	45.2%	\$227,379	45.2%	
Implementation	\$651,935	\$927,000	70.3%	\$927,000	70.3%	
Incentives	\$911,191	\$908,936	100.2%	\$908,936	100.2%	Running hot due to strong results in the Residential/Business/Small Business Programs.
Incentive Delivery	\$537,625	\$988,624	54.4%	\$988,624	54.4%	
Marketing	\$81,050	\$148,800	54.5%	\$148,800	54.5%	
Utility Verification of DCEO Invoices	\$894	\$1,350	66.2%	\$1,350	66.2%	
EM&V- EE	\$31,145	\$100,514	31.0%	\$100,514	31.0%	
OBF Program Management Measure Qualification	\$78	\$2,785	2.8%	\$2,785	2.8%	
OBF Program Management (Financial Institution)	\$2,554	\$19,258	13.3%	\$19,258	13.3%	
OBF Evaluation	\$1,388	\$12,000	11.6%	\$12,000	11.6%	
Research & Development	\$0	\$39,861	0.0%	\$39,861	0.0%	Joint Utilities - Building Codes Compliance Program is delayed. Funds to be used for other R&D projects to be determined.
Wasted Energy Study	\$0	\$8,000	0.0%	\$8,000	0.0%	
Total Utility EEP Costs	\$2,320,696	\$3,384,507	68.6%	\$3,384,507	68.6%	
DCEO - Implementation	\$595,227	\$1,128,169	52.8%	\$1,128,169	52.8%	

As a % of Total PY4 PGL