

2021 Illinois Energy Efficiency Stakeholder Advisory Group (SAG) Master Calendar (3/11/2021)

Meeting dates are subject to change; this calendar will be updated as needed

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| Calendar Color Code: | Large Group SAG - White |
| | Evaluation Working Group - Blue |
| | Fuel Conversion Working Group - Green |
| | Market Transformation Savings Working Group - Orange |
| | Non-Energy Impacts Working Group - Yellow |

| Q1 Meetings (January 1 to March 31, 2021) | |
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| Meeting Date / Time | Agenda |
| Tues. Feb. 16 <i>Large Group SAG</i> 9:00 – 10:00 am | SAG Planning: SAG Facilitator presents final draft 2021 SAG Plan and schedule; request for comments. • <i>Note: The 2021 SAG Plan will be considered 'final draft' and is subject to change following ICC approval of 2022-2025 EE Plans (anticipated in summer 2021).</i> |
| Mon., Feb. 22 <i>Small Group SAG</i> 10:30 am – 12:00 pm | Evaluation questions: Discuss how ongoing engagement should affect persistence in business programs; introduce savings normalization options for the 2021 program year. |
| Tues., March 9 <i>Fuel Conversion Working Group</i> 10:00 am – 12:00 pm | <ul style="list-style-type: none"> • Overview of 2021 Working Group Plan • Introduce and discuss open fuel conversion policy questions raised in 2020; determine if there are additional questions to be addressed |
| Wed., March 17 <i>Market Transformation Working Group Q1</i> 10:00 am – 12:00 pm | <ul style="list-style-type: none"> • Overview of 2021 Working Group Plan • Midwest MT Collaborative Update (MEEA) • Code Advancement Update - Stretch Codes and Building Performance Standards (Slipstream and MEEA) |

| Q2 Meetings (April 1 to June 30, 2021) | |
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| Meeting Date / Time | Agenda |
| Mon., April 26 <i>Fuel Conversion Working Group</i> 9:00 am – 12:30 pm | <ul style="list-style-type: none"> • Utilities present overview of total 'gas to electric' or 'electric to gas' measures incentivized in 2020 and offered in 2021 • Interested parties share response(s) to policy Qs |
| Mon., May 10 <i>Fuel Conversion Working Group</i> 10:00 am – 12:00 pm | <ul style="list-style-type: none"> • Follow-up discussion on policy questions |
| Mon., May 24 <i>Fuel Conversion Working Group</i> 10:00 am – 12:00 pm | <ul style="list-style-type: none"> • Follow-up discussion on policy questions • Discuss draft policy resolution options |
| Mon., June 21 <i>Fuel Conversion Working Group</i> 10:00 am – 12:00 pm | <ul style="list-style-type: none"> • Discuss comments on draft policy resolution; determine next steps (consensus resolution or comparison exhibit) |
| Tues., June 29 <i>Market Transformation Working Group Q2</i> 10:00 am – 12:00 pm | <ul style="list-style-type: none"> • Retail Products Platform MT Initiative • Thin Triple Pane Windows MT Initiative • Midwest MT Collaborative Update (if needed) |

Q3 Meetings (July 1 to September 30, 2021)

| Meeting Date / Time | Agenda |
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| <p>Wed., July 14 <i>Evaluation Working Group</i> 10:00 am – 12:00 pm</p> | <ul style="list-style-type: none"> • Opinion Dynamics presentation on market effects research / results for Ameren Illinois • Ameren Illinois presentation on market effects of midstream initiatives; joint with Brio |
| <p>Mon., Aug. 30 (Day 1) <i>Large Group SAG Q3</i> 9:30 am - 12:30 pm</p> | <ul style="list-style-type: none"> • SAG Facilitator Presentation: Updated 2021 SAG Plan following ICC approval of EE Plans • SAG Facilitator Presentation: Report-out on 2020 SAG Portfolio Planning Process (summary of feedback received) • Electric and Gas Utility 2020 Report-Out: Utilities present Calendar Year 2020 results + 2021 results to date |
| <p>Tues., Aug. 31 (Day 2) <i>Large Group SAG Q3</i> 1:00 - 4:00 pm</p> | <ul style="list-style-type: none"> • ComEd Presentation: Efficient Choice website <u>Income Qualified (IQ) Discussion</u> • Walker-Miller Energy Services and Energy Justice Labs present results from IQ Focus Groups and Diverse Vendor Survey for Ameren Illinois (joint with IQ South Committee) • ICC Affordability Notice of Inquiry: Introduce EE topics for discussion; discuss next steps (tentative) |
| <p>Thurs., Sept. 2 <i>Large Group SAG: NTG Meeting #1</i> 9:30 am - 12:00 pm</p> | <p>Evaluators present initial recommended Net to Gross (NTG) values for IL utilities for 2022 program year; determine questions and follow-up</p> |
| <p>Wed., Sept. 8 <i>NEI Working Group</i> 10:00 am - 12:00 pm</p> | <ul style="list-style-type: none"> • Participant NEI research/results update for ComEd – reduced O&M; health, safety and comfort • Participant NEI research/results update for Ameren Illinois • Ameren Illinois C&I/business screening NEI update |

| Meeting Date / Time | Agenda |
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| <p>Fri., Sept. 10 <i>Large Group SAG: NTG Meeting #2</i> 10:00 am - 12:00 pm</p> | <p>Follow-up discussion on evaluator recommended Net to Gross (NTG) values for IL utilities for 2022 program year; discuss consensus</p> |
| <p>Wed., Sept. 15 <i>Market Transformation Working Group Q3</i> 10:00 am – 12:00 pm</p> | <ul style="list-style-type: none"> • SAG Facilitator to present process for stakeholders to share MT ideas in Q4 meeting • Gas Heat Pump Water Heaters MT Initiative |
| <p>Fri., Sept. 17 <i>Large Group SAG: NTG Meeting #3</i> 10:00 am - 12:00 pm</p> | <p>Follow-up discussion on evaluator recommended Net to Gross (NTG) values for IL utilities for 2022 program year; discuss consensus</p> |
| <p>Mon., Sept. 27 <i>Large Group SAG: NTG Meeting #4</i> 10:00 am - 12:00 pm</p> | <p>Final meeting to discuss recommended Net to Gross (NTG) values for IL utilities for 2022 program year; discuss consensus</p> |

Q4 Meetings (October 1 to December 31, 2021)

| Meeting Date / Time | Agenda |
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| <p>Tues., Nov. 16 (Day 1) <i>Large Group SAG Q4</i> 9:30 am - 12:30 pm</p> | <ul style="list-style-type: none"> • Economic EE Impacts: 2020 report-out on economic and employment impacts of IL EE programs (Guidehouse and Opinion Dynamics) • Research & Development in 2022/2023: Roundtable discussion on R&D investments |
| <p>Wed., Nov. 17 (Day 2) <i>Large Group SAG Q4</i> 9:30 am - 12:30 pm</p> | <ul style="list-style-type: none"> • Electric and Gas Utility 2020 Report-Out: Utilities present Calendar Year 2021 Q2/Q3 results • Additional topics TBD |
| <p>Wed., Dec. 1 <i>Market Transformation Working Group Q4</i> 10:00 am – 12:00 pm</p> | <ul style="list-style-type: none"> • Interested stakeholders to share MT ideas with IL utilities • Utilities to share MT update, if needed: Are there any new MT initiatives being pursued in 2022? |
| <p>Tues. Dec. 7 <i>Large Group SAG</i> 10:00 am - 12:00 pm</p> | <p>Draft EM&V Work Plans - Day 1: Evaluators present an overview of high-level draft 2022 and multi-year evaluation plans for Ameren Illinois and ComEd</p> |
| <p>Wed., Dec. 8 <i>Large Group SAG</i> 10:00 am - 12:00 pm</p> | <p>Draft EM&V Work Plans - Day 2: Evaluators present an overview of high-level draft 2022 and multi-year evaluation plans for Nicor Gas, Peoples Gas & North Shore Gas</p> |
| <p>Tues., Dec. 14 <i>NEI Working Group</i> 10:00 am - 12:00 pm</p> | <ul style="list-style-type: none"> • C&I/business NEI research results for Ameren Illinois and ComEd |